

Grants and Clinical Funding

Schulich would like to capture all grant applications in the STAR application.

Grant status is a field with 5 values. It is important to capture **all** Grant activity regardless of the status. This gives Faculty Members the ability to be recognized for the valuable work efforts put into each application. An important note is the SSMD Professional CV will only print Grant/Trial data with Applied or Funded status values. The SSMD Promotion CV will include all statuses.

- **Applied** – The grant has been applied for.
- **Declined** – The grant was funded but you ‘declined’ it. This could be due to resource availability or similar
- **Funded** – the grant was funded.
- **Not-Funded** – The grant was not funded. This important indicator is useful to show the value of the grant application but timing or other constraints prevented it from active funding.
- **Rejected** – The grant application was rejected.

Mandatory Fields

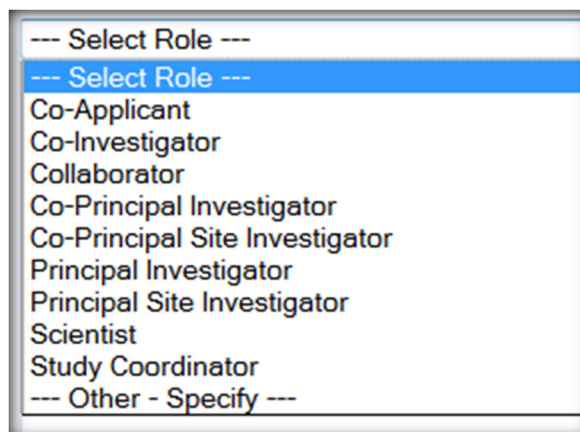
Across all STAR screens mandatory fields ensure that data/activities being entered contain a minimum record set. This ensures that CVs and other reports print as expected (typically chronological order).

For the Grants and Clinical Funding screen the following fields have been tagged as mandatory:

Funding Type, Role, Status, Title, Principal Investigator, Co-Investigators, Start – End Dates.

Role

You need to specify what your role was on the Grant/Trial. The mandatory field Principal Investigator needs to be completed even if you select PI as your role. Current Grant/Trial roles in STAR are:



Title Vs. Short Title

Often research funding applications will have a Title and a Short Title. The Title field is mandatory, Short Title is Optional.

Peer Reviewed Vs. Industry Grant

You should indicate if the Grant/Trial was either Peer Reviewed or Industry funded. These values are typically mutually exclusive, please do not select both!

A screenshot of the STAR application form. On the left side, there are several expandable sections. The 'Peer Reviewed' section is expanded, showing a checkbox. A red arrow points to this checkbox. Below it, the 'Short Title' and 'Title' fields are visible. Further down, the 'Application Summary' section is expanded. At the bottom, the 'Industry Grant' section is expanded, showing a checkbox. A red arrow points to this checkbox. Below it, the 'Funding Source' field is visible.

Prorating Funding \$

When you enter the Start/End dates for the grant and also indicate a Total Grant Amount, the grant record in STAR will populate the Yearly Information dividing the \$ across the Academic Years. You can adjust the Received Amount and STAR will recalculate the values.

A screenshot of the STAR application form. The top section contains fields for 'Grant and/or Account #', 'Grant Unique Identifier', 'Total Grant Amount' (with the value 55000.00), 'Currency' (with a dropdown menu showing 'Select Currency'), 'My Share (\$)', and 'Administered By'. A red arrow points to the 'Total Grant Amount' field. Below this, the 'Start - End Dates' section is expanded, showing a date range of 2011 to Jan - pres. A red arrow points to the 'Start - End Dates' section. The 'Other Details (doesn't print)' section is also expanded. Below this, the 'Renewable' checkbox is checked. The 'Save As Draft Entry' and 'In Creative Professional Activity' checkboxes are unchecked. The 'Yearly Information' section is expanded, showing a table with columns: 'Academ Year', 'Months', 'Prorated Amount', 'Received Amount', and 'Personal Remun'. A red arrow points to the 'Prorated Amount' column. The table contains three rows of data:

Academ Year	Months	Prorated Amount	Received Amount	Personal Remun
Academic 2011-11	6	28000	28000	
Academic 2011-12	12	14727		
Academic 2012-13	10	12273		